

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

NewDay Secondary Funding Limited
26 January 2017

For Immediate Release

NEWDAY SECONDARY FUNDING LIMITED

(the "Issuer")

Senior Variable Funding Notes

**Debt issuance by Nemean Bondco plc and acquisition of the NewDay group by
Nemean Bidco Limited**

Further to the Issuer's announcement of 16 January 2017 in relation to the proposed issuance by Nemean Bondco plc ("**Bondco**") of £425,000,000 senior secured notes (the "**Notes**") as part of the financing for the proposed acquisition by Nemean Bidco Limited of NewDay Group Holdings S.à r.l. (the "**Acquisition**"), the Issuer announces that:

- the Notes were issued by Bondco on 25 January 2017, in two series, £275,000,000 7.375% senior secured notes due 2024 and £150,000,000 senior secured floating rate notes due 2023; and
- the Acquisition completed on 26 January 2017.

NEWDAY SECONDARY FUNDING LIMITED